

Corporate Communications Arrangements

In order to protect the environment and enhance operational efficiency, Inkeverse Group Limited (the “**Company**”) is making the arrangements described below, in compliance with Rules 2.07A and 2.07B of the Listing Rules, to ascertain the preferences of the Shareholders with respect to their choice of means of receipt of all future Corporate Communications.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. The Company will mail a letter in both Chinese and English to the Shareholders in February 2024 (the “**First Letter**”), together with a postage pre-paid reply form, for them to choose any of the following options:
 - (1) to view Corporate Communications on the website of the Company: www.inkeverse.com and website of the Stock Exchange: www.hkexnews.hk (the “**Website Version**”), in place of receiving printed copies, and at the same time provide email address for receipt of future Actionable Corporate Communications; or
 - (2) to receive the printed copies of Corporate Communications in both Chinese and English.

If no reply is received from the Shareholder by the date requested in the First Letter, such Shareholder will be deemed to have consented to receive the Website Version of Corporate Communications, and the Actionable Corporate Communications will be sent to such Shareholder in printed form.

2. With respect to those Shareholders who choose to receive the Corporate Communications in printed form, the Company will send the printed Chinese and English version of the Corporate Communications to them until they inform the Company c/o the branch share registrar of the Company by serving reasonable notice by mail or by email (contact details are set out in below point 4) that they wish to receive the Website Version of all future Corporate Communications. Please note that such instruction for receiving future Corporate Communications in printed form shall be valid for one year starting from the receipt date of such Shareholders’ instructions and will expire thereafter.
3. With respect to those Shareholders who elect (or are deemed to have consented) to receive the Website Version of all future Corporate Communications, if for any reason such Shareholders have difficulty in accessing the Company’s website, the Company c/o the branch share registrar of the Company will, upon receipt of a written request by mail or by email (contact details are set out in below point 4), promptly send the Corporate Communications in printed form to such Shareholders free of charge.
4. All Shareholders are entitled at any time to change the means of receipt and language of Corporate Communications by giving instruction in writing (mailing address: 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong) or by email (email address: inkeverse.ecom@computershare.com.hk) to the branch share registrar of the Company.
5. The Company will regularly send a reminder letter on preference of Corporate Communications to the Shareholders to remind them to provide feedback on their preference for receiving the Corporate Communications.
6. All future Corporate Communications in both Chinese and English will be available on the website of the Company at www.inkeverse.com in an accessible format. Electronic copies of all such Corporate Communications will also be submitted to the Stock Exchange for publication on its website at www.hkexnews.hk pursuant to the Listing Rules.

DEFINITIONS

In this document, the following expressions have the meanings set out below unless the context requires otherwise:

“Corporate Communications”	in accordance with Rule 1.01 of the Listing Rules, any document issued by the Company for the information or action of holders of any of its securities, including but not limited to: (a) annual reports and its financial summary reports (if applicable); (b) interim reports and its interim summary reports (if applicable); (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shareholder(s)”	holder(s) of the shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Actionable Corporate Communications”	any corporate communication that seeks instructions from an issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder